

Fund Administration

Investment Policy

Fund assets are invested in a balanced portfolio of equity, fixed income and cash equivalent securities and in accordance with any specified guidelines outlined in Fund documents. Investment funds are diversified to minimize risk. Specific policy objectives and restrictions are contained in the Church Endowment Funds Investment Policy dated February 2011, as amended.

Endowment Committee

An Endowment Committee is entrusted with administration of all the Funds. The Committee reports to the Congregation Council on at least a quarterly basis.

Recently Funded Endowment Projects

Church Security System

Upgraded Sound System

Chancel Hand Rails

Updated Telephone System

Parking Lot Rehab

New Outdoor Signage

Sanctuary Bibles

New Lawn Mower

Choir Gowns

Youth Scholarships

Roof Repair



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Leaving a Legacy

REFORMATION EVANGELICAL LUTHERAN CHURCH



ENDOWMENT FUNDS

Reformation

The Endowment Fund

Established in 2011, this Fund was created to receive gifts to enhance the mission, outreach and special needs of the congregation, apart from general contributions. Net income is available for use as needed.

Miriam R. Lessig Outdoor Announcement Board Fund

This Fund, established in 2005, is for the maintenance and replacement of the Church outdoor announcement boards.

William C. & Anna A. Fry Fund

A Fund established in 1983 for the purchase of capital items for the Church. Net income is available as needed.

Lutheran Church

Reformation Evangelical Lutheran Church of Reiffton Scholarship Fund

This Fund was established in 2005. It provides awards to Reformation members attending an institution of higher learning. Net income from the Fund is available for distribution. A scholarship committee oversees selection of award recipients. Applications are available on the Church website.

Music Endowment Fund

This Fund, established in 2014, is for the enhancement of the Church music program. Net income is available for use as needed.



Endowment Funds

Contribution Policy

Contributions made to all Funds in any amount will be added to Fund principal. Gifts may be in the form of cash, stock, will bequests, beneficiary designations [IRAs, life insurance, etc.] or other estate planning techniques. Funds are managed by the Endowment Committee, in accordance with the Reformation Investment Policy and specific Fund directions.

Bequests made through wills, should be made in accordance with requirements of the Commonwealth of PA. All donations to Funds will be recorded by the Endowment Committee, reviewed by the Congregation Council and invested immediately in the appropriate Fund. All questions concerning any Fund should be directed to the Endowment Committee or Church Treasurer.